

Tap into your HSA – anytime, anywhere

Online and mobile tools to help you maximize your savings

Once you've opened a health savings account (HSA), you have access to a number of tools and resources at optumfinancial.com making it easy to manage your account online. They can help you use your HSA today and help plan for your future.



Visit our website or use our mobile app

Sign in to your online account anywhere, anytime on optumfinancial.com or on the mobile app

- Check balances
- Make deposits
- Pay medical bills
- Track payments
- Reimburse yourself
- Upload and store receipts
- Check monthly statements
- Manage investment activity

Use the mobile app to access your HSA on the go and sign in using fingerprint or facial recognition.



See qualified medical expenses easily

Use the searchable list at optumfinancial.com/QualifiedExpenses to easily see what you can buy.



Take the Health Savings Checkup

Answer a few questions about your health, your HSA activity and retirement goals and receive a personalized snapshot of your potential health care expenses in retirement.



Manage your HSA

Find out your maximum contribution limit, calculate your yearly tax savings, and see how much your HSA may grow over time with our HSA calculators.



Track your contributions

See how much you've contributed to your HSA year-to-date, and how much more could be contributed according to your plan coverage (individual or family).



Diversify your portfolio

If you choose to invest in mutual funds, answer a few questions to get help with fund selections using our asset allocation calculator.

Go to optumfinancial.com to learn more.

Investments are not FDIC insured, are not bank issued or guaranteed by Optum Financial or its subsidiaries, including Optum Bank, and are subject to risk including fluctuations in value and the possible loss of the principal amount invested.



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HSAs are subject to eligibility requirements and restrictions on deposits and withdrawals to avoid IRS penalties. State taxes may apply. Fees may reduce earnings on account. This communication is not intended as legal or tax advice. Federal and state laws and regulations are subject to change.

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